02 SEP 10 MH 10: 50

4 September 2002

BRAMBLES INDUSTRIES PLC

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Securities and Exchange Commission Division of Corporation Finance 450 Fifth Street NW Washington DC 20549 USA

Re: Brambles Industries plc Rule 12g3-2(b) Exemption (File No. 82-5205)

Dear Sirs and Mesdames,

The enclosed information is being submitted by Brambles Industries plc (the "Company") under paragraph (b) (1) (i) of Rule 12g3-2 under the Securities Exchange Act of 1934 (the "Exchange Act"). The Company's file number is indicated in the upper right hand corner of each unbound page submitted with this letter.

In accordance with paragraphs (b) (4) and (b) (5) of the Rule, the documents submitted with this letter are being submitted with the understanding that such documents will not be deemed "filed" with the Securities and Exchange Commission or otherwise subject to the liabilities of Section 18 of the Exchange Act, and that neither this letter nor the submission of such documents shall constitute an admission for any purpose that the Company is subject to the Exchange Act.

Yours faithfully,

Sandra Walters

Assistant Company Secretary

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> THOMSON FINANCIAL

REGISTERED IN ENGLAND NO. 4134697 REGISTERED OFFICE: CASSINI HOUSE 57-59 ST JAMES'S STREET LONDON

## RKAMBLES

## Amendment to 2001/02 Final Results Presentation Slides

Following the announcement of Brambles 2001/02 Final Results on 28 August, 2002, an Analysts' Briefing was held in London. Copies of the slides presented, together with copies of slides presented at an Analysts' Briefing in Sydney were subsequently placed on the Brambles web site later that day.

Brambles wishes to advise of amendments to slide 49 of the UK presentation and slide 47 of the Australian presentation in respect of Operating Cash Flow by Business for the 2001/02 Final Results.

The correct analysis for this allocation is:

UK £'m	CHEP	Cleanaway	Recall	Industrial	Regional
Cash Flow from Trading <sup>(1)</sup> Capex Operating Cash Flow	435 (383) 52	153 (87) 66	35 (22) 13	Services 60 (33) 27	Businesses 35 (11) 24
Australia A\$'m	CHEP	Cleanaway	Recall	Industrial Services	Regional Businesses
Cash Flow from Trading <sup>(1)</sup> Capex Operating Cash Flow	1,204 (1,062) 142	422 (240) 182	98 (62) 36	166 (90) 76	98 (30) 68

<sup>(1)</sup> Cash Flow from Trading is made up of EBITDA, working capital movements (incl provision movements) and proceeds on sale of plant and equipment.

The changes are in the business allocations only and do not affect the financial statements or the total Group cash flow amounts in either the London or Australian Stock Exchange releases for the final results.

The updated slides have been inserted into the presentation slides on the Brambles web site.

## 4 September 2002

For further information, contact:

## London

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Brambles Industries is globally headquartered in Australia.